



# **WIPO CASE Update**

**January 2017**

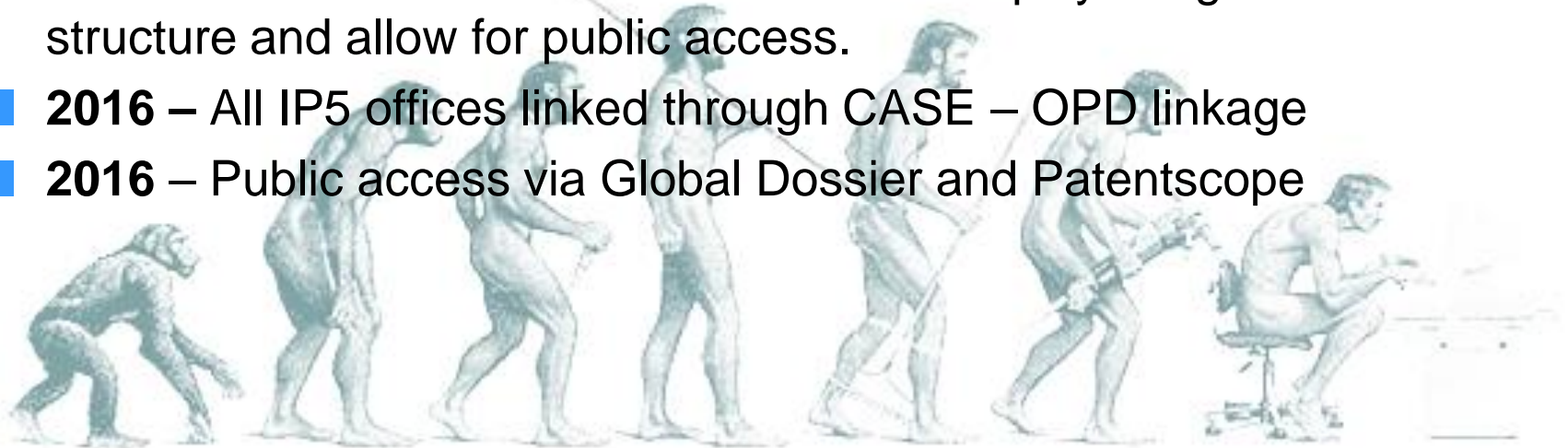
IP Office Business Solutions Division

# Overview

- **WIPO CASE Evolution**
- **Membership Status and Statistics**
- **Functionality**
- **Public Access**

# WIPO CASE Evolution

- **March 2011** – Became operational for Vancouver Group Offices (AU, CA and GB)
- **March 2013** – new Framework Provisions open up the system for membership for all IP offices of WIPO member states.
- **September 2013** – Access to PCT application data and documents
- **April 2014** – Linkage between One Portal Dossier and WIPO CASE. Japan and 5 other offices participate in the pilot project.
- **June 2015** – new Terms and Conditions simplify the governance structure and allow for public access.
- **2016** – All IP5 offices linked through CASE – OPD linkage
- **2016** – Public access via Global Dossier and Patentscope



# WIPO CASE Membership

# WIPO CASE Membership – Providing Offices

Providing Offices	Notes
Australia	
Brunei Darussalam	Will become providing office when technically ready.
Canada	
Chile	Will become providing office when technically ready.
China	
European Patent Office	
Israel	
Japan	
Republic of Korea	
IB (PCT)	Providing office only, for PCT documentation.
United Kingdom	
United States of America	

# WIPO CASE Membership – Accessing Offices

Accessing-only Offices	Notes	Accessing-only Offices	Notes
Azerbaijan		Papua New Guinea	
Cambodia		Philippines	
Eurasian Patent Organization (EAPO)		Singapore	Indicated willingness to become a providing office.
India		Thailand	
Indonesia		Viet Nam	
Lao PDR			
Malaysia			
Mongolia			
New Zealand	Indicated willingness to become a providing office.		

# Recent Usage

- Period: 2016, full year
- Total: 52,782 (based on Counts of Accessed Documents)
- Top Offices:

- As Providing Office

Office	2016	
	Count	Percentage of Total
WO	41849	79%
AU	3953	7%
GB	2604	5%
CA	1258	2%
JP	972	2%
US	784	1%
CN	648	1%
IL	598	1%

- As Accessing Office

Office	2016	
	Count	Percentage of Total
CN	18035	34%
JP	12047	23%
KR	8211	16%
EP	7097	13%
GB	2032	4%
AU	1688	3%
CA	1487	3%
PH	1079	2%
ID	520	1%
NZ	156	
TH	154	
IL	129	

# WIPO CASE Functionality and Design



# WIPO CASE Web Portal (new layout)

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The screenshot displays the WIPO CASE Web Portal interface. The top navigation bar includes 'Home', 'IP Services', 'WIPO CASE', and 'Search'. The main header reads 'WIPO CASE' with a search input field containing 'Application Number' and 'GB1108683.2'. A dropdown menu is open, showing a list of documents with columns for 'Document Name', 'Date', and 'Pages/Size'. The 'Bibliographic Data' section is expanded, showing details for application GB1108683.2, including filing date, IPC classes, and priority details. The 'Citation Data' section is also expanded, showing a list of cited patents. The 'Time Line' section at the bottom shows a chronological view of the application's history, with a callout for 'GB1108683.2' in April 2011. The interface is annotated with red boxes and numbered callouts (1-6) highlighting key features.

**1** Application Number: GB1108683.2

**2** Time Line: GB1108683.2 (April 2011)

**3** Search Input: GB1108683.2

**4** Document List:

Document Name	Date	Pages/Size	Download	Print	Share
Examination report	2012-10-01	1p / 0.05 MB	Download	Print	Share
Examination report	2012-05-17	2p / 0.08 MB	Download	Print	Share
Specifications	2011-10-12	2p / 0.04 MB	Download	Print	Share
Claims Searched or Examined	2011-05-24	2p / 0.04 MB	Download	Print	Share
Claims Searched or Examined	2011-05-24	3p / 0.07 MB	Download	Print	Share
Specifications	2011-05-24	8p / 0.41 MB	Download	Print	Share

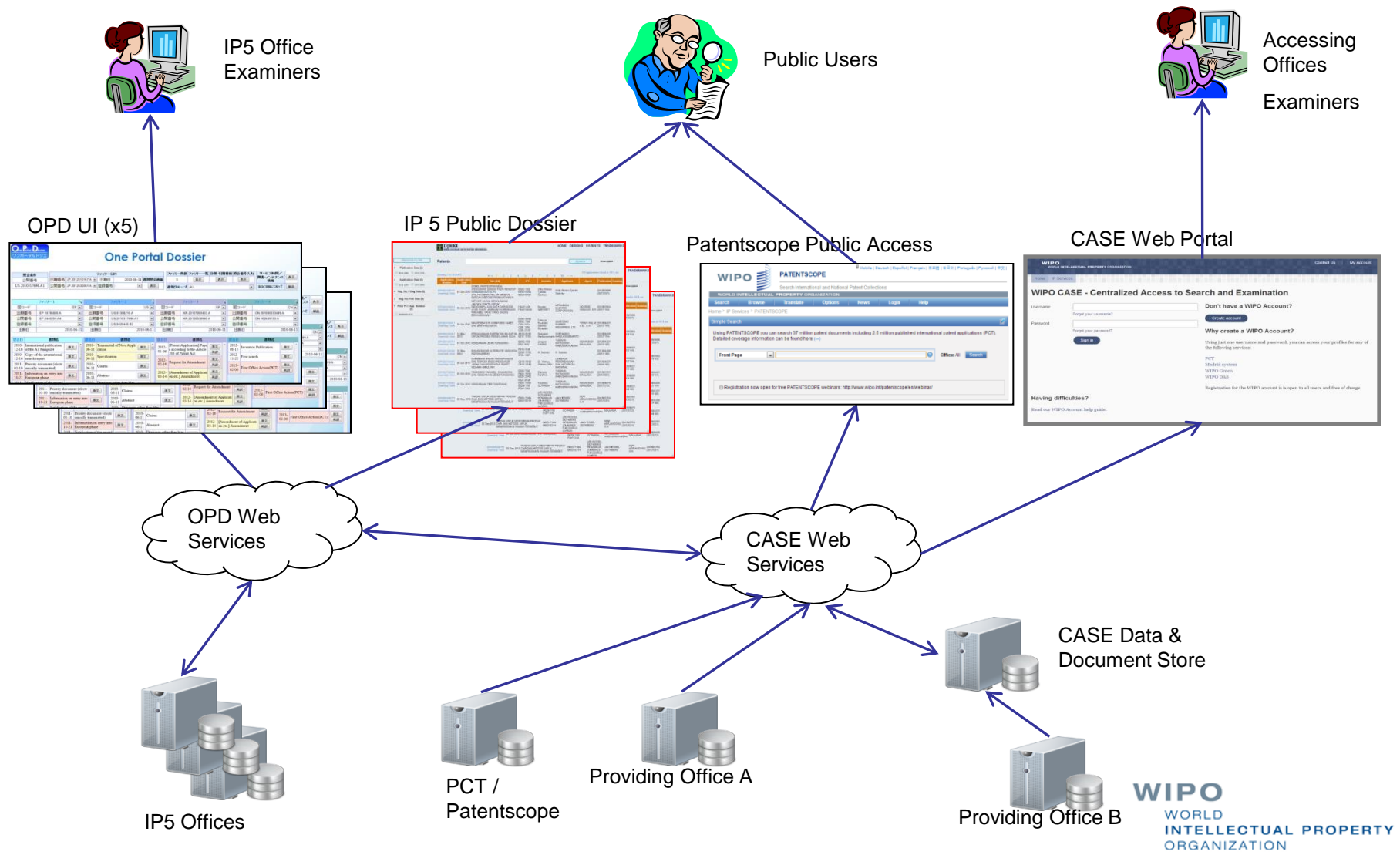
**5** Bibliographic Data:

- (21) Application No: GB1108683.2
- (22) Filing Date: 2009-10-26
- (40) Publications: GB2479475.B 2013-03-13, GB2479475.A 2011-10-12
- (26) Pub Language: (25) Filing Language:
- (71) Applicant(s): Schlumberger Holdings Limited; (72) Inventor(s):
- (74) Agent(s):
- (51) IPC: E21B 17/10 (2006.01), E21B 10/60 (2006.01)
- (31) Priority Details: US 12/258,610
- (54) Title: (EN) Self-stabilized and anti-whirl drill bits and bottom-hole assemblies and systems for using the same
- (57) Abstract:

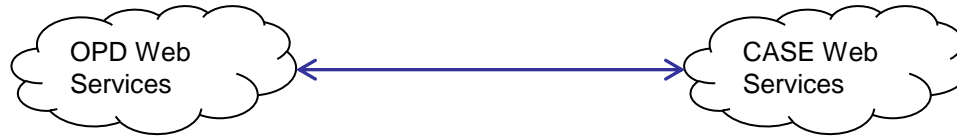
**6** Citation Data:

Citation	Category	Claim-Ref	Status
PATENTSCOPE US5099934 A			
PATENTSCOPE US4463220 A			
PATENTSCOPE US20050056463 A1			
PATENTSCOPE US3180440 A			
PATENTSCOPE US6464024 B2			

# WIPO CASE Configuration



# Linkage of OPD and WIPO CASE



## Status

- CN: Two-way link active
- EP: Two-way link active
- JP: Two-way link active
- KR: Two-way link active
- US: Two-way link active

# Public Access

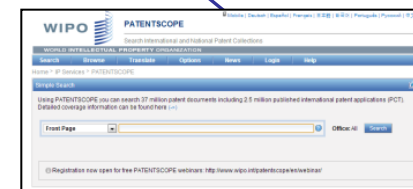


Public Users

IP 5 Public Dossier



Patentscope Public Access



## Status

- IP5 “Global Dossier” available to public in EP, JP and US with content from WIPO CASE
- Public access via Patentscope – January 2017
- Offices allowing public access: IP5, plus WO/PCT, AU, CA (more to confirm soon)

# Terms and Conditions of Use

Provision	
Reciprocity	Offices agree to become providing offices when they are legally, operational and technically ready No deadline required
Public access	Each providing office can decide if and when it's dossier content shall be made publicly available. WIPO intends to offer public access via Patentscope. Other WIPO CASE members may also provide public access to their local users.
Joining Process	Simply notify the IB – no need for all current members to approve each new member.
Access Control	Each providing office may grant or deny access to each new accessing office.
Other provisions	Equal treatment, abusive use, denial of access and cost of operations

Support provided by WIPO

# Support provided by WIPO

Training	National training workshops for examiners. Training focusses on the dossier content from different offices and how to interpret and compare examination results.
Technical Assistance	WIPO Publish is a module to help offices to provide their dossier content to CASE. WIPO provides the module and technical support to integrate it with back-office systems.  Alternatively, WIPO assists new providing offices to develop web services to make their content available.
Document hosting	For some offices, documents can be uploaded and hosted by WIPO.
Joining Process	WIPO helps new offices with template letters, review of terms and conditions, testing of connections.
Web portal	WIPO provides access to CASE web portal (userid, security configuration)