Report on IP5 Heads Meeting

GDTF Meeting
Alexandria, February 3rd 2016
The 8th Meeting of IP5 Heads of Office

22 May 2015, PESC of SIPO, Suzhou, China
The 8th Meeting of IP5 Heads of Office

- **Date:** 22 May 2015
- **Venue:** PESC, Suzhou, China

**Agenda:**
- Progress Report and Items to be Endorsed by the IP5 Heads of Office
- Agreement on “Joint Statement on IP5 Cooperation— A Better Service for Users and the Public” and IP5 Press Release
- Summary of the Meeting with IP5 Industry
- Open Discussion
- Next IP5 Heads Meeting
The 8th Meeting of IP5 Heads of Office
Joint Statement on IP5 Cooperation

① Common Recognition

The IP5 Offices will strive to further optimize their services to users and the public, so as to enhance the role of intellectual property in stimulating innovation and promoting socio-economic development.
Joint Statement on IP5 Cooperation

1. Common Recognition
2. Benefits Delivered
3. Target Areas at Current Stage
4. Future IP5 Activities
The 8th Meeting of IP5 Heads of Office

• Outcomes:

Progress Report of

1. Schedule for Public Access to OPD
2. Annex to Dossier Information Provision Policy
3. Infrastructure for Patent Information Utilization
4. Common PPH Request Form and Its Implementation
5. Next Steps of IP5 PPH
6. Collaborative Search Program (CSP)
7. 2014 Key IP5 Statistical Data Report
8. Release of the Official Version of CPES
1. Schedule for OPD Public Service

- Each of IP5 Offices will start OPD Public Service as following schedule.
- IP5 Industries complimented its early implementation at the second GDTF meeting in January 2015.
- Since all IP5 Offices’ dossier information will be available for the public in 2015, the passive component of the Global Dossier progressed successfully.

<table>
<thead>
<tr>
<th></th>
<th>EPO</th>
<th>JPO</th>
<th>KIPO</th>
<th>SIPO</th>
<th>USPTO</th>
</tr>
</thead>
<tbody>
<tr>
<td>Public Service</td>
<td><strong>June 2014</strong></td>
<td><strong>July 2016</strong></td>
<td><strong>March 2015</strong></td>
<td><strong>May 2015</strong></td>
<td><strong>Nov. 2015</strong></td>
</tr>
<tr>
<td></td>
<td>EP dossier</td>
<td>All IP5 dossier</td>
<td>EP dossier</td>
<td>EP dossier</td>
<td>All IP5 dossier</td>
</tr>
<tr>
<td></td>
<td>CN dossier</td>
<td>CASE dossier*</td>
<td>JP dossier</td>
<td>JP dossier</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Apr. 2015</td>
<td>PCT information*</td>
<td>KR dossier</td>
<td>KR dossier</td>
<td></td>
</tr>
<tr>
<td></td>
<td>KR dossier</td>
<td>*if available</td>
<td>Apr. 2015</td>
<td>CN dossier</td>
<td></td>
</tr>
<tr>
<td></td>
<td>JP dossier</td>
<td></td>
<td>2015</td>
<td>2015</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Q2 2015</td>
<td></td>
<td>US dossier</td>
<td>US dossier</td>
<td></td>
</tr>
<tr>
<td></td>
<td>US dossier</td>
<td></td>
<td></td>
<td></td>
<td>All IP5 dossier</td>
</tr>
</tbody>
</table>
Annex to Dossier Information Provision Policy

The Dossier Information Provision Policy is fundamental principle to provide dossier information composed of a **Main body** and **Annexes**.

- **Annex 1**: Scope of Dossier Information
- **Annex 2**: Service Level Agreement
Infrastructure for Patent Information Utilization

2013

• The IP5 Offices adopted the **Patent Information (PI) policy** in order to facilitate the efficient use of patent information by the general public.

2014

• The IP5 Offices agreed to **disseminate patent information in XML format**, including bibliographic data and English abstracts, beginning on July 1, 2014.

Afterwards

• The IP5 Offices continue to discuss the build-up of **Infrastructure for enhancing Patent Information Utilization** so that more patent information will be disseminated in more convenient ways.
May 2015: the final version of CPES was released

Examination-wisdom sharing

communication and discussion
The 8th Meeting of IP5 Heads of Office

• **Outcomes:**

  **Endorsement of**
  1. Global Dossier—Vision Statements
  2. Revised Mandate for Common Training Policy
  3. Next Steps of IP5 Quality Management Meeting
  4. Next Steps of CSPE
  5. Three Topics of PHEP
Global Dossier Vision Statements

Alerting
Provide timely updates to users on status or file wrapper changes to all IP5 family members of an application being watched.

XML Based Documents
Maintain focus on increasing the provision by IP5 offices of all file wrapper documents in XML.

Applicant Name standardisation
Harmonise applicant names across IP5 patent document collections.

Legal Status
Agree on the sharing of legal status data for patents and applications across the IP5.

Proof of Concept: Applicant Initiated Inter-Office Document Exchange
Demonstrate the feasibility of cross filing documents or changes over the entire IP5 using an example submission achievable in today’s IP5 legal frameworks at each jurisdiction.
Thank You !